日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Concepts Holdings Limited
Date Submitted	01/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2221</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	g month			
Increase/(decrease	e)	_		-	
Balance at close of	f the month	ו _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th			

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	80,000,000	N/A	N/A	N/A		
Balance at close of the month	480,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
26 August						
2014						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /)						
shares		. <u></u>				
(Note 1)		Tata	A (Ordina	m (oboroo)	NT:1	
		Tota	al A. (Ordina		Nil N/A	
			(Preferenc	,		
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	ise 	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
		<u> </u>				
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/				
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	())	`				
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	vrv charac)	Nil	
			``	ary shares) ce shares)	N/A	-
				ther class)	N/A N/A	-
			0)		11/11	-

Convertibles (i.e. C	Convertible i	into Shares	of the	e Issuer whic	h are to be List	ed)		
Class and descript	ion	Currency amount outstandii	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		-						
		-						
		_						
Stock code (if Class of shar issuable <i>(Not</i> Subscription EGM approva	res te 1) price al date							
(if applicable)		, , ,	,					
(dd/mm/yyyy)))	(/ /)					
<u>2. N/A</u>		-						
		-						
		-						
Stock code (if	f listad)							
Class of shar								
issuable (Not								
Subscription								
EGM approva								
(if applicable)			`					
(dd/mm/yyyy))	(/ /)					
<u>3. N/A</u>		-						
		_						
		_						
Stock code (if	f listed)							
Class of shar								
issuable (Not	te 1)							
Subscription								
EGM approva								
(if applicable) (dd/mm/yyyy)		(/ /)					
4. N/A))					
		_						
		-						
		_						
Stock code (if							·	
Class of shar	es			—				
issuable (Not	· · ·							
Subscription EGM approva								
(if applicable)								
(dd/mm/yyyy)		(/ /)					
		,	,		Total C. (Ordina	ary shares)	Nil	
						ce shares)	N/A	_
					(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the subscription agreement dated 25 July 2016 entered into between the Company and subscribers (as amended and supplemented by a supplemental deed dated 10 August 2016), the Company has allotted and issued an aggregate of 80,000,000 subscription shares to subscribers at the subscription price of HK\$2.1 per subscription share on 16 August 2016.		
	(18/08/2015) shares (Note 1)	80,000,000	N/A
2.	N/A ()		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	80,000,000 N/A N/A	
	, , , , , , , , , , , , , , , , , , ,		

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monur
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(331111)))))			N/A	N/A
				Class of shares				
			Stata	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(aa/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		N 7/4
				N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Total E. (Ordir shai (Preference shai (Other cla	res) <u>Nil</u> res) <u>N/A</u>	-

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Mevements in Issued Share	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	80,000,000
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E). Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E).		(2)	N/A
E):	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
(Those figures should be the same as the relevant figures under IL above ("Movements in Issued Share		0	N/A
Capital").)	(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Ī	ssued Share

Remarks (if any):
N/A

Submitted by: Cai Jianwen
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.